

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Transmission Limited	
2	Scrip Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a) /Reg. 31(1)(b)/ Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : March 31, 2016
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	10	824857559	0	0	824857559	75.00	0	0	0	0.0000	0	75.00	219962017	26.67	187163065	22.69	824857559
(B)	Public	60838	274952524	0	0	274952524	25.00	0	0	0	0.0000	0	25.00	0	0.00	0	0.00	274477623
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Total	60848	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	219962017	20.00	187163065	17.02	1099335182

Adani Transmission Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares helds	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	5	894080	0	0	894080	0.08	0	0	0	0.00	0	0.08	0	0.00	296000	33.11	894080
	Shri Bhavik B. Shah	1	37000	0	0	37000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	37000
	Shri Rakesh R. Shah	1	611080	0	0	611080	0.06	0	0	0	0.00	0	0.06	0	0.00	100000	16.36	611080
	Smt. Surekha B. Shah	1	34000	0	0	34000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	34000
	Smt. Priti R. Shah	1	196000	0	0	196000	0.02	0	0	0	0.00	0	0.02	0	0.00	196000	100.00	196000
	Shri Vinod N. Sanghvi	1	16000	0	0	16000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	16000
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	729526379	0	0	729526379	66.33	0	0	0	0	0	66.33	219962017	30.15	186867065	25.61	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0	0	57.29	219962017	34.91	165257200	26.23	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	219962017	35.41	165257200	26.60	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	21609865	21.72	99491719
	Adani Properties Pvt. Ltd.	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	21609865	21.72	99491719
	Sub Total (A)(1)	8	730420459	0	0	730420459	66.41	0	0	0	0.00	0	66.41	219962017	30.11	187163065	25.62	730420459
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	90749100	0	0	90749100	8.25	0	0	0	0.00	0	8.25	0	0.00	0	0.00	90749100
	Adani Vinodbhai Shantilal	1	90749100	0	0	90749100	8.25	0	0	0	0.00	0	8.25	0	0.00	0	0.00	90749100
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	1	3688000	0	0	3688000	0.34	0	0	0	0	0	0.34	0	0	0	0.00	3688000
	Bodies Corporate	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0	0	0.00	3688000
	Ventura Power Investments Pvt Ltd	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	Sub Total (A)(2)	2	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	10	824857559	0	0	824857559	75.00	0	0	0	0.00	0	75.00	219962017	26.67	187163065	22.69	824857559

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																	
(a)	Mutual Fund	2	2213988	0	0	2213988	0.20	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2213988
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(f)	Financial Institutions / Banks	5	29246932	0	0	29246932	2.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	29246932
	LIFE INSURANCE CORPORATION OF INDIA		27997267	0	0	27997267	2.55	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	27997267
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Foreign Institutional Investors	49	111893239	0	0	111893239	10.17	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	111893239
	ELARA INDIA OPPORTUNITIES FUND LIMITED		30477433	0	0	30477433	2.77	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	30477433
	EMERGING INDIA FOCUS FUNDS		25196129	0	0	25196129	2.29	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	25196129
	ELARA CAPITAL PLC A/C VESPERA FUND LIMITED		13038374	0	0	13038374	1.19	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13038374
	HSBC BANK (MAURITIUS) LIMITED		12336417	0	0	12336417	1.12	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	12336417
	Sub Total (B)(1)	56	143354159	0	0	143354159	13.03	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	143354159
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																	
(a)	Individuals		0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
								Class eg: X	Class eg: Y	Total										
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	58566	22847246	0	0	22847246	2.08	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	22486345
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	253	15101614	0	0	15101614	1.37	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	14991614
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)																			
	Bodies Corporate	866	13127278	0	0	13127278	1.19	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13123278
	NRIs	897	6433632	0	0	6433632	0.58	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	6433632
	Corp. Body - Foreign Bodies	46	73259425	0	0	73259425	6.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	73259425
	CRESTA FUND LTD		41168859	0	0	41168859	3.74	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	41168859
	ALBULA INVESTMENT FUND LTD		18206131	0	0	18206131	1.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	18206131
	Clearing Members (Shares in Transit)	153	819170	0	0	819170	0.07	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	819170
	Foreign National	1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10000
	Sub Total (B)(3)	60782	131598365	0	0	131598365	11.97	0	0	0	0	0	0	0	0	0	0	0	0	131123464
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	60838	274952524	0	0	274952524	25.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0	0	274477623

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available