

Adani Transmission Limited
(CIN No :U40300GJ2013PLC077803)

Registered Office: "Adani House", Near Mithakhali Circle,
Navrangpura, Ahmedabad 380 009

Phone : 079-26565555 ; Fax : 079-26565500 ; Email : info@adani.com ; Website : www.adanitransmission.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER

ENDED 30TH JUNE, 2015

PART I		(` In Crores)		
Sr. No.	Particulars	Standalone		
		Quarter Ended		Year Ended
		30-06-2015	31-03-2015	31-03-2015
		(Unaudited) (Refer Note 7)	(Unaudited)	(Audited)
1	Income from operations			
	(a) Net Sales / Income from operations	30.91	11.46	22.92
	(b) Other operating income	-	-	-
	Total Income from operations (net)	30.91	11.46	22.92
2	Expenses			
	(a) Employee benefits expense	7.83	12.18	16.95
	(b) Depreciation and amortisation expense	0.01	-	-
	(c) Other expenses	4.56	5.17	5.63
	Total Expenses	12.39	17.35	22.59
3	Profit (Loss) from operations before other income, finance costs & exceptional items (1-2)	18.52	(5.89)	0.33
4	Other Income	1.02	0.91	0.91
5	Profit(Loss) from ordinary activities before finance costs & exceptional items (3+4)	19.54	(4.98)	1.24
6	Finance costs	44.10	19.12	19.18
7	Profit (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(24.56)	(24.10)	(17.94)
8	Add/(Less) : Exceptional items (net)	-	-	-
9	Profit(Loss) from ordinary activities before tax (7+8)	(24.56)	(24.10)	(17.94)
10	Tax expenses	-	-	-
11	Net Profit for the period (9 - 10)	(24.56)	(24.10)	(17.94)
12	Paid-up Equity Share Capital (Face Value of ` 10 each)	1,099.81	1,090.00	1,090.00
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
14	Earning per share (Face Value of ` 1 each) (not annualised):			
	Basic & Diluted	(0.22)	(1.05)	(3.16)
PART II				
A	PARTICULARS OF SHAREHOLDING			
1	Public shareholding :			
	- Number of equity shares of ` 10 each	27,49,52,524	0	0
	- Percentage of shareholding	25.00	0.00	0.00
2	Promoters and Promoter group shareholding:			
	(a) Pledged / Encumbered			
	-Number of shares	1000	0	0
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	0.00	0.00	0.00
	-Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00
	(b) Non-encumbered			
	-Number of shares	82,48,56,559	1,09,00,00,000	1,09,00,00,000
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	100.00	100.00	100.00
	-Percentage of shares (as a % of the total share capital of the Company)	75.00	100.00	100.00

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

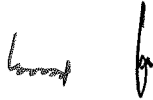
	Particulars	Quarter ended on 30-06-2015
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

- 1 The aforesaid Financial Results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 10th August, 2015.
- 2 The Statutory Auditors have carried out limited review of Consolidated Financial Results of the company for the quarter ended on 30th June, 2015.
- 3 Figures for the quarter ended 31st March 2015 are derived by subtracting unaudited Figures nine month ended 31 December 2014 from audited figures for year ended 31 March 2015
- 4 There are no separate reportable segments as per Accounting Standards (AS-17)- Segment Reporting
- 5 The company has opted to publish only the Consolidated Financial Results. The Standalone Results of the company will be available for investor at www.adanitransmission.com, www.bseindia.com, www.nseindia.com
- 6 A composite Scheme of Arrangement ("Scheme") under section 391 and 394 of the Companies Act 1956, between Adani Enterprises Limited, the holding Company ("AEL"), Adani Ports and Special Economic Zone Limited (APSEZ), Adani Power Limited (APL) and Adani Mining Private Limited (AMPL) and the Company, for the demerger of various businesses of AEL and simplification of the group structure with an appointed date of 1st April, 2015, was made effective on receipt of all approvals during the Quarter. Consequent to this, Transmission Undertaking of AEL got merged into the Company, alongwith its assets and liabilities, from the appointed date. As per the Scheme, the Company has issued and allotted fully paid-up 1,099,810,083 no. of equity shares to the equity shareholders of AEL and cancelled 1,090,000,000 no. of equity shares held by AEL.
- 7 Pursuant to the acquisition of the Adani Transmission (India) Limited and Maharashtra Eastern Grid Power Transmission Company Limited effective from March, 2015 in the previous year and also due to the merger of Transmission undertaking of AEL with the Company during the quarter, the figures for the quarter are not comparable with immediately preceding quarter, to that extent. The Company had not carried any business transactions during the corresponding quarter ended 30th June 2014. In view of the same, details for the quarter ended 30.06.2014 are not applicable.
- 8 The equity shares of the company were listed on BSE Ltd. and National Stock Exchange Limited (NSE) on 31st July, 2015.

Date : 10th August, 2015
Place : Ahmedabad

For & on Behalf of the Board,


Chairman



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER

ENDED 30TH JUNE, 2015

PART I		(₹ In Crores)		
Sr. No.	Particulars	Consolidated		
		Quarter Ended		Year Ended
		30-06-2015 (Unaudited) (Refer Note 7)	31-03-2015 (Unaudited)	31-03-2015 (Audited)
1	Income from operations			
	(a) Net Sales / Income from operations	468.15	123.88	135.34
	(b) Other operating income	-	-	-
	Total Income from operations (net)	468.15	123.88	135.34
2	Expenses			
	(a) Employee Benefits expense	8.47	11.44	16.21
	(b) Depreciation and amortisation expense	138.92	37.07	37.07
	(c) Other expenses	19.39	17.41	17.87
	Total Expenses	166.78	65.92	71.15
3	Profit from operations before other income, finance costs & exceptional items (1-2)	301.37	57.96	64.19
4	Other Income	1.27	3.29	3.29
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	302.64	61.25	67.48
6	Finance cost	258.35	72.47	72.53
7	Profit(Loss) from ordinary activities after finance costs but before Exceptional items (5-6)	44.29	(11.22)	(5.05)
8	Add/(Less) : Exceptional items (net)	-	-	-
9	Profit(Loss) from ordinary activities before tax (7+8)	44.29	(11.22)	(5.05)
10	Tax expenses	14.68	1.70	1.70
11	Net Profit(Loss) after ordinary item and before minority interests (9-10)	29.61	(12.92)	(6.75)
12	Add / (Less): Share of profit / (loss) of associates	-	-	-
13	Add / (Less): Share of Minority Interest	-	-	-
14	Net Profit(Loss) after taxes, minority interest and share of profit/(loss) of associates (11-12-13)	29.61	(12.92)	(6.75)
15	Paid-up Equity Share Capital (Face Value of ₹ 10 each)	1,099.81	1,090.00	1,090.00
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
17	Earning per share (Face Value of ₹ 10 each) (not annualised):			
	Basic & Diluted	0.27	(0.56)	(1.19)
PART II				
A	PARTICULARS OF SHAREHOLDING			
1	Public shareholding :			
	- Number of equity shares of ₹ 10 each	274,952,524	0	0
	- Percentage of shareholding	25.00	0.00	0.00
2	Promoters and Promoter group shareholding:			
	(a) Pledged / Encumbered			
	-Number of shares	1000	0	0
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	0.00	0.00	0.00
	-Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00
	(b) Non-encumbered			
	-Number of shares	824,856,559	1,090,000,000	1,090,000,000
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	100.00	100.00	100.00
	-Percentage of shares (as a % of the total share capital of the Company)	75.00	100.00	100.00

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

	Particulars	Quarter ended on 30-06-2015
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

- The aforesaid Financial Results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 10th August, 2015.
- The Statutory Auditors have carried out limited review of Consolidated Financial Results of the company for the quarter ended on 30th June, 2015.
- Figures for the quarter ended 31st March 2015 are derived by subtracting unaudited Figures nine month ended 31 December 2014 from audited figures for year ended 31 March 2015
- There are no separate reportable segments as per Accounting Standards (AS-17)- Segment Reporting
- Key numbers of standalone financial results of the company for the quarter ended 30th June,2015 are as under :

Particulars	3 months ended on 30-06-2015	3 months ended on 31-03-2015	Year ended on 31-03-2015
Total Operating Income	30.91	11.46	22.92
Profit before Tax	(24.56)	(24.10)	(17.94)
Net Profit after Tax	(24.56)	(24.10)	(17.94)

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- Pursuant to the acquisition of the Adani Transmission (India) Limited and Maharashtra Eastern Grid Power Transmission Company Limited effective from March, 2015 in the previous year and also due to the merger of Transmission undertaking of AEL with the Company during the quarter, the figures for the quarter are not comparable with immediately preceding quarter, to that extent. The Company had not carried any business transactions during the corresponding quarter ended 30th June 2014. In view of the same, details for the quarter ended 30.06.2014 are not applicable.
- The equity shares of the company were listed on BSE Ltd. and National Stock Exchange Limited (NSE) on 31st July, 2015.

For & on Behalf of the Board,


Gautam S. Adani
Chairman

Date : 10th August, 2015

Place : Ahmedabad

