



## Transmission

1<sup>st</sup> April, 2023

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 539254**

**Scrip Code: ADANITRANS**

Dear Sir,

**Sub: Intimation for acquisition of 100% stake of Adani Green Energy Thirty Limited by Khavda-Bhuj Transmission Limited, a Wholly Owned Subsidiary of Adani Transmission Limited (“The Company”).**

**Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the captioned subject, we would like to inform that Khavda-Bhuj Transmission Limited (KBTL), a Wholly Owned Subsidiary of the Company has pursuant to the Share Purchase Agreement dated 31<sup>st</sup> March, 2023 entered with Adani Renewable Energy Holding Four Limited (AREHFL), acquired entire stake of Equity Shares representing 100% of the total issued, paid-up and subscribed Equity Share Capital of Adani Green Energy Thirty Limited.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR / CFD / CMD / 4/2015 dated 9<sup>th</sup> September 2015 are as under:-

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	Adani Green Energy Thirty Limited (“AGETL”).  (i) Authorised Share Capital: Rs.1,00,000/-. (ii) Paid-Up Share Capital: Rs.1,00,000/- (iii) Turnover: Nil (yet to commence business operations)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”.	Yes. Holding entities of KBTL and AREHFL are under common control.  The acquisition is made at “arm’s length” based on independent valuation report.
c)	Industry to which the entity being acquired belongs.	Generation of power using renewable sources of energy.

Adani Transmission Ltd  
Adani Corporate House  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar,  
Ahmedabad 382 421  
Gujarat, India  
CIN: L40300GJ2013PLC077803

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Sr. No.	Particulars	Details
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Adani Transmission Limited through its special purpose vehicle is executing project to establish Transmission scheme for evacuation of 3 GW RE injection at Khavda Pooling station under Phase I.  This acquisition will further strengthen to shape one of the country's largest solar and wind farms.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	Not Applicable
f)	Indicative time period for completion of the acquisition.	Completed
g)	Nature of consideration - whether cash consideration or share swap and details of the same.	Cash
h)	Cost of acquisition or the price at which the shares are acquired.	Equity Shares are acquired at a Face value of Rs.10/- each.
i)	Percentage of shareholding / control acquired and / or number of shares acquired.	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	AGETL is incorporated in India and registered with the Registrar of Companies, Gujarat on 8 <sup>th</sup> January, 2020. AGETL is yet to commence business operations. In view of the same, history of last three years turnover is not applicable.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,  
For **Adani Transmission Limited**

**Jaladhi Shukla**  
**Company Secretary**

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