



6th February, 2023

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 539254

Dear Sir,

Re: Submission of statement indicating the utilisation of the issue proceeds of non-convertible securities as per Regulation 52(7) of the SEBI Listing Regulations.

In continuation to submission of outcome of Board Meeting dated 6th February, 2023 and in accordance with Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the statement indicating the utilisation of the issue proceeds of non-convertible securities.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary
Encl: as Above

For Information, since the Debt is listed with BSE
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Adani Transmission Ltd
Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

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Fax +91 79 2555 7177
info@adani.com
www.adanitransmission.com

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Adani Transmission Limited	INE931S08015	Private Placement	Rated, listed, unsecured, redeemable, non-convertible debentures	20-Dec-2022	Rs.100 Crore	Rs.100 Crore	No	--	--

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Adani Transmission Limited
Mode of fund raising	Private placement
Type of instrument	Rated, listed, unsecured, redeemable, non-convertible debentures
Date of raising funds	20-Dec-2022
Amount raised	INR 100 crore
Report filed for quarter ended	31 st December, 2022
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Fund utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
1. Repayment / prepayment / refinancing of the existing debt of the Issuer 2. Meeting the transaction cost/ financing expenses & other costs including cost of refinancing / prepayment, if any. 3. Capital expenditure. 4. Advancing loans to Hold Cos and/or SPVs. 5. Investment in SPV / associates. 6. Acquisition of Hold Cos and/or SPVs. 7. Creation of ISRA or any other reserve as the company may be required to create.	N.A.	Rs.100 Crore	N.A.	Rs. 100 Crore	N.A.	N.A.
Deviation could mean: a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
For Adani Transmission Limited Name of signatory: Jaladhi Shukla Designation: Company Secretary Date:06-Feb-2023						