

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	Name of Listed Entity: Adani Transmission Limited
2	Scrip Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity
3	Share Holding Pattern Filed under: <del>Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)</del>
a.	If under 31(1)(b) then indicate the report for Quarter ending : September 30, 2016
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**Adani Transmission Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	10	824857559	0	0	824857559	75.00	0	0	0	0.0000	0	75.00	219962017	26.67	266650160	32.33	824857559
(B)	Public	59504	274952524	0	0	274952524	25.00	0	0	0	0.0000	0	25.00	0	0.00	0	0.00	274483123
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>59514</b>	<b>1099810083</b>	<b>0</b>	<b>0</b>	<b>1099810083</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>100.00</b>	<b>219962017</b>	<b>20.00</b>	<b>266650160</b>	<b>24.25</b>	<b>1099340682</b>

**Adani Transmission Limited**

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																	
<b>(a)</b>	<b>Individuals / Hindu Undivided Family</b>	<b>5</b>	<b>894080</b>	<b>0</b>	<b>0</b>	<b>894080</b>	<b>0.08</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.08</b>	<b>0</b>	<b>0.00</b>	<b>296000</b>	<b>33.11</b>	<b>894080</b>
	Shri Bhavik B. Shah	1	37000	0	0	37000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	37000
	Shri Rakesh R. Shah	1	611080	0	0	611080	0.06	0	0	0	0.00	0	0.06	0	0.00	100000	16.36	611080
	Smt. Surekha B. Shah	1	34000	0	0	34000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	34000
	Smt. Priti R. Shah	1	196000	0	0	196000	0.02	0	0	0	0.00	0	0.02	0	0.00	196000	100.00	196000
	Shri Vinod N. Sanghvi	1	16000	0	0	16000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	16000
<b>(b)</b>	<b>Central Government / State Government(s)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>(c)</b>	<b>Financial Institutions / Banks</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>(d)</b>	<b>Any Other (Specify)</b>	<b>3</b>	<b>729526379</b>	<b>0</b>	<b>0</b>	<b>729526379</b>	<b>66.33</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>66.33</b>	<b>219962017</b>	<b>30.15</b>	<b>266354160</b>	<b>36.51</b>	<b>729526379</b>
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0	0	57.29	219962017	34.91	249044295	39.53	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	219962017	35.41	249044295	40.09	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	<b>Bodies Corporate</b>	<b>1</b>	<b>99491719</b>	<b>0</b>	<b>0</b>	<b>99491719</b>	<b>9.05</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>9.05</b>	<b>0</b>	<b>0.00</b>	<b>17309865</b>	<b>17.40</b>	<b>99491719</b>
	Adani Properties Pvt. Ltd.	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	17309865	17.40	99491719
	<b>Sub Total (A)(1)</b>	<b>8</b>	<b>730420459</b>	<b>0</b>	<b>0</b>	<b>730420459</b>	<b>66.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>66.41</b>	<b>219962017</b>	<b>30.11</b>	<b>266650160</b>	<b>36.51</b>	<b>730420459</b>
<b>2</b>	<b>Foreign</b>																	
<b>(a)</b>	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>	<b>1</b>	<b>90749100</b>	<b>0</b>	<b>0</b>	<b>90749100</b>	<b>8.25</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>8.25</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>90749100</b>
	Adani Vinodbhai Shantilal	1	90749100	0	0	90749100	8.25	0	0	0	0.00	0	8.25	0	0.00	0	0.00	90749100
<b>(b)</b>	<b>Government</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>(c)</b>	<b>Institutions</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>(d)</b>	<b>Foreign Portfolio Investor</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>
<b>(e)</b>	<b>Any Other (Specify)</b>	<b>1</b>	<b>3688000</b>	<b>0</b>	<b>0</b>	<b>3688000</b>	<b>0.34</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.34</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>3688000</b>
	<b>Bodies Corporate</b>	<b>1</b>	<b>3688000</b>	<b>0</b>	<b>0</b>	<b>3688000</b>	<b>0.34</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.34</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>3688000</b>
	Ventura Power Investments Pvt Ltd	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	<b>Sub Total (A)(2)</b>	<b>2</b>	<b>94437100</b>	<b>0</b>	<b>0</b>	<b>94437100</b>	<b>8.59</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>8.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>94437100</b>
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>824857559</b>	<b>0</b>	<b>0</b>	<b>824857559</b>	<b>75.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>75.00</b>	<b>219962017</b>	<b>26.67</b>	<b>266650160</b>	<b>32.33</b>	<b>824857559</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**Adani Transmission Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
<b>1</b>	<b>Institutions</b>																	
(a)	Mutual Fund	3	2437475	0	0	2437475	0.22	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2437475
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	67	127639093	0	0	127639093	11.61	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	127639093
	CRESTA FUND LTD		41168859	0	0	41168859	3.74	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	41168859
	ALBULA INVESTMENT FUND LTD		18206131	0	0	18206131	1.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	18206131
	EMERGING INDIA FOCUS FUNDS		25196129	0	0	25196129	2.29	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	25196129
	VESPERA FUND LIMITED		13038374	0	0	13038374	1.19	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13038374
(f)	Financial Institutions / Banks	5	28900012	0	0	28900012	2.63	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	28900012
	LIFE INSURANCE CORPORATION OF INDIA		27997267	0	0	27997267	2.55	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	27997267
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Foreign Institutional Investors	36	54321470	0	0	54321470	4.94	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	54321470
	ELARA INDIA OPPORTUNITIES FUND LIMITED		46436983	0	0	46436983	4.22	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	46436983
	<b>Sub Total (B)(1)</b>	<b>111</b>	<b>213298050</b>	<b>0</b>	<b>0</b>	<b>213298050</b>	<b>19.39</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>213298050</b>
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>3</b>	<b>Non-Institutions</b>																	
(a)	Individuals			0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	55514	21872829	0	0	21872829	1.99	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	21513428
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	201	12277540	0	0	12277540	1.12	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	12167540
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

(e)	Any Other (Specify)																		
	Hindu Undivided Family	1669	2754503	0	0	2754503	0.25	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2754503	
	Bodies Corporate	698	15632319	0	0	15632319	1.42	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	15632319	
	NRIs	899	6726826	0	0	6726826	0.61	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	6726826	
	Trusts	2	5800	0	0	5800	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5800	
	Clearing Members (Shares in Transit)	409	2374657	0	0	2374657	0.22	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2374657	
	Foreign National	1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10000	
	Sub Total (B)(3)	59393	61654474	0	0	61654474	5.61	0	0	0	0	0	0	0	0	0	0	61185073	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	59504	274952524	0	0	274952524	25.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	274483123	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Adani Transmission Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each			No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in		Number of Shares		Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: y	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available