

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1	Name of Listed Entity: Adani Transmission Limited	
2	Scrip Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity	
3	Share Holding Pattern Filed under: Reg. <del>31(1)(a)</del> /Reg. 31(1)(b)/ <del>Reg.31(1)(c)</del>	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : June 30, 2018
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0.0000	0	74.92	219962017	26.70	305396164	37.06	823963481
(B)	Public	52004	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	25.08	0	0.00	0	0.00	275402551
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	<b>Total</b>	<b>52013</b>	<b>1099810083</b>	<b>0</b>	<b>0</b>	<b>1099810083</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>100.00</b>	<b>219962017</b>	<b>20.00</b>	<b>305396164</b>	<b>27.77</b>	<b>1099366032</b>

## Adani Transmission Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares helds	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		2	2	0	0	2	0.00	0	0	0	0.00	0	0.00	0	0	0	0	2
	Gautambhai Shantilal Adani	ABKPA0965H	1	1	0	0	1	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Rajeshbhai Shantilal Adani	ABKPA0962A	1	1	0	0	1	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)		3	729526379	0	0	729526379	66.33	0	0	0	0	66.33	219962017	30.15	305396164	41.86	729526379	
	Held by respective trustees (beneficial holders family trusts)		2	630034660	0	0	630034660	57.29	0	0	0	0	57.29	219962017	34.91	217196164	34.47	630034660	
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	AAFTS2164Q	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	219962017	35.41	217196164	34.96	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	AAATG3082A	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	<b>Bodies Corporate</b>		1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	88200000	88.65	99491719
	Adani Properties Pvt. Ltd.	AABCA3182H	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Adani Tradeline LLP	AATFP8822A	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	88200000	88.65	99491719
	<b>Sub Total (A)(1)</b>		5	729526381	0	0	729526381	66.33	0	0	0	0.00	0	66.33	219962017	30.15	305396164	41.86	729526381

2 Foreign																			
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(e)	Any Other (Specify)	4	94437100	0	0	94437100	8.59	0	0	0	0	8.59	0	0	0	0.00	94437100		
	Bodies Corporate	4	94437100	0	0	94437100	8.59	0	0	0	0	8.59	0	0	0	0.00	94437100		
	Afro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	2.75	0	0	0	0.00	30249700		
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	2.75	0	0	0	0.00	30249700		
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	2.75	0	0	0	0.00	30249700		
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0.34	0	0.00	0	0.00	3688000		
	<b>Sub Total (A)(2)</b>	<b>4</b>	<b>94437100</b>	<b>0</b>	<b>0</b>	<b>94437100</b>	<b>8.59</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>8.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>94437100</b>		
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>823963481</b>	<b>0</b>	<b>0</b>	<b>823963481</b>	<b>74.92</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>74.92</b>	<b>219962017</b>	<b>26.70</b>	<b>305396164</b>	<b>37.06</b>	<b>823963481</b>		

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		1	320	0	0	320	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	320
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor		66	220134504	0	0	220134504	20.02	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	220134504
	Elara India Opportunities Fund Limited	AABCE6307N	1	50847336	0	0	51481630	4.68	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	50847336
	Cresta Fund Ltd	AADC2634A	1	43219255	0	0	43219255	3.93	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	43219255
	Albula Investment Fund Ltd	AAHCA3597Q	1	28140849	0	0	28140849	2.56	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	28140849
	Apms Investment Fund Ltd	AAECM5148A	1	17834132	0	0	17834132	1.62	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	17834132
	Lts Investment Fund Ltd	AACCL0500F	1	17254087	0	0	17254087	1.57	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	17254087
	Vespera Fund Limited	AADCV6140N	1	16372868	0	0	16372868	1.49	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	16372868
	Asia Investment Corporation (Mauritius) Ltd	AAFA0513L	1	15003090	0	0	15003090	1.36	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	15003090
	Marshal Global Capital Fund Ltd	AAFCM5737N	1	14369786	0	0	14369786	1.31	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	14369786
(f)	Financial Institutions / Banks		6	29114321	0	0	29114321	2.65	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	29114321
	LIFE INSURANCE CORPORATION OF INDIA	AAACL0582H		28750103	0	0	28750103	2.61	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	28750103
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Sub Total (B)(1)</b>		<b>73</b>	<b>249249145</b>	<b>0</b>	<b>0</b>	<b>249249145</b>	<b>22.66</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>249249145</b>

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
									Class eg: X	Class eg: y									Total
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
2	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
3	Non-institutions																		
(a)	Individuals																		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		49216	13861042	0	0	13861042	1.26	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13526991
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		104	6677136	0	0	6677136	0.61	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	6567136
(b)	NBFCs registered with RBI		10	58459	0	0	58459	0.01	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	58459
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		2601	6000820	0	0	6000820	0.55	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	6000820
	Hindu Undivided Family		1179	1479193	0	0	1479193	0.13	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1479193
	Bodies Corporate		368	3414517	0	0	3414517	0.31	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	3414517
	NRIs		853	739624	0	0	739624	0.07	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	739624
	Trusts		1	500	0	0	500	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	500
	Clearing Members (Shares in Transit)		199	356986	0	0	356986	0.03	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	356986
	Foreign National		1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10000
	Sub Total (B)(3)		51931	26597457	0	0	26597457	2.41	0	0	0	0	0	0	0	0	0	0	26153406
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		52004	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	275402551

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Adani Transmission Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held <sup>S</sup>	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available