

<b>Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</b>
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<b>1</b>	<b>Name of Listed Entity:</b> Adani Transmission Limited
<b>2</b>	<b>Scrip Code/Name of Scrip/Class of Security:</b> 539254 / ADANITRANS / Equity
<b>3</b>	<b>Share Holding Pattern Filed under:</b> Reg. <del>31(1)(a)</del> /Reg. 31(1)(b)/Reg. <del>31(1)(c)</del>
<b>a.</b>	If under 31(1)(b) then indicate the report for Quarter ending : December 31 , 2017
<b>b.</b>	If under 31(1)(c) then indicate date of allotment/extinguishment
<b>4</b>	<b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
<b>1</b>	Whether the Listed Entity has issued any partly paid up shares?		No
<b>2</b>	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
<b>3</b>	Whether the Listed Entity has any shares against which depository receipts are issued?		No
<b>4</b>	Whether the Listed Entity has any shares in locked-in?	Yes	
<b>5</b>	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

**\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.**

Adani Transmission Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding conversion of	Shareholding, as a % assuming full conversion of	Number of Locked in shares		Number of Shares pledged or otherwise		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares	No. (a)		As a % of total Shares
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0.0000	0	74.92	219962017	26.70	138666864	16.83	823963481
(B)	Public	52860	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	25.08	0	0.00	0	0.00	275402551
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Total	52869	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	219962017	20.00	138666864	12.61	1099366032

**Adani Transmission Limited**

**Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group**

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held5	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total								(XII)
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
<b>1</b>	<b>Indian</b>																	
(a)	<b>Individuals / Hindu Undivided Family</b>	2	2	0	0	2	0.00	0	0	0	0.00	0	0.00	0	0	0	0	2
	Gautambhai Shantilal Adani	1	1	0	0	1	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Rajeshbhai Shantilal Adani	1	1	0	0	1	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
(b)	<b>Central Government / State Government(s)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	<b>Financial Institutions / Banks</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	<b>Any Other (Specify)</b>	3	729526379	0	0	729526379	66.33	0	0	0	0	0	66.33	219962017	30.15	138666864	19.01	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0	0	57.29	219962017	34.91	136012601	21.59	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	219962017	35.41	136012601	21.90	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	<b>Bodies Corporate</b>	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	2654263	2.67	99491719
	Adani Properties Pvt. Ltd.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Adani Tradeline LLP	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	2654263	2.67	99491719
	<b>Sub Total (A)(1)</b>	5	729526381	0	0	729526381	66.33	0	0	0	0.00	0	66.33	219962017	30.15	138666864	19.01	729526381
<b>2</b>	<b>Foreign</b>																	
(a)	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	<b>Government</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	<b>Institutions</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	<b>Foreign Portfolio Investor</b>	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	<b>Any Other (Specify)</b>	4	94437100	0	0	94437100	8.59	0	0	0	0	0	8.59	0	0	0	0.00	94437100
	<b>Bodies Corporate</b>	4	94437100	0	0	94437100	8.59	0	0	0	0	0	8.59	0	0	0	0.00	94437100
	Afro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	0	2.75	0	0	0	0.00	30249700
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	0	2.75	0	0	0	0.00	30249700
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	0	2.75	0	0	0	0.00	30249700
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	<b>Sub Total (A)(2)</b>	4	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>	9	823963481	0	0	823963481	74.92	0	0	0	0.00	0	74.92	219962017	26.70	138666864	16.83	823963481

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



## Adani Transmission Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held <sup>5</sup>	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C)	(XII)		(XIII)		(XIV)	
<b>3</b>	<b>Non-Institutions</b>																	
(a)	Individuals		0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	49648	13902847	0	0	13902847	1.26	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13568796
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	105	7292567	0	0	7292567	0.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	7182567
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	3028	11616559	0	0	11616559	1.0562332	0	0	0	0							11616559
	Hindu Undivided Family	1164	1471550	0	0	1471550	0.13	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1471550
	Bodies Corporate	522	4039789	0	0	4039789	0.37	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	4039789
	NRIs	904	5018820	0	0	5018820	0.46	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5018820
	Trusts	1	500	0	0	500	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	500
	Clearing Members (Shares in Transit)	436	1075900	0	0	1075900	0.10	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1075900
	Foreign National	1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10000
	Sub Total (B){3}	52781	32811973	0	0	32811973	2.98	0	0	0	0	0	0	0	0	0	0	32367922
	Total Public Shareholding (B)= (B){1}+(B){2}+(B){3}	52860	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	275402551

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

**Adani Transmission Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held <sup>5</sup>	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0		

**Note:**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available