

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Transmission Limited	
2	Scrip Code/Name of Scrip/Class of Security: 539254 / ADANITRANS / Equity	
3	Share Holding Pattern Filed under: Reg. 31(1)(a) /Reg. 31(1)(b)/ Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : December 31, 2016
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Adani Transmission Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	10	824857559	0	0	824857559	75.00	0	0	0	0.0000	0	75.00	219962017	26.67	258910160	31.39	824857559
(B)	Public	58171	274952524	0	0	274952524	25.00	0	0	0	0.0000	0	25.00	0	0.00	0	0.00	274487123
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.00	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.00	0	0.00	0
	Total	58181	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	219962017	20.00	258910160	23.54	1099344682

Adani Transmission Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ⁵	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C ²)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C ²)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	5	894080	0	0	894080	0.08	0	0	0	0.00	0	0.08	0	0.00	296000	33.11	894080
	Shri Bhavik B. Shah	1	37000	0	0	37000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	37000
	Shri Rakesh R. Shah	1	611080	0	0	611080	0.06	0	0	0	0.00	0	0.06	0	0.00	100000	16.36	611080
	Smt. Surekha B. Shah	1	34000	0	0	34000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	34000
	Smt. Priti R. Shah	1	196000	0	0	196000	0.02	0	0	0	0.00	0	0.02	0	0.00	196000	100.00	196000
	Shri Vinod N. Sanghvi	1	16000	0	0	16000	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	16000
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	729526379	0	0	729526379	66.33	0	0	0	0	0	66.33	219962017	30.15	258614160	35.45	729526379
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0	0	57.29	219962017	34.91	241494295	38.33	630034660
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	0	56.48	219962017	35.41	241494295	38.88	621197910
	Shri Gautam S. Adani/Smt.Priti G. Adani (on behalf Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0	0.80	0	0.00	0	0.00	8836750
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	17119865	17.21	99491719
	Adani Properties Pvt. Ltd.	1	99491719	0	0	99491719	9.05	0	0	0	0.00	0	9.05	0	0.00	17119865	17.21	99491719
	Sub Total (A)(1)	8	730420459	0	0	730420459	66.41	0	0	0	0.00	0	66.41	219962017	30.11	258910160	35.45	730420459
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	1	90749100	0	0	90749100	8.25	0	0	0	0.00	0	8.25	0	0.00	0	0.00	90749100
	Adani Vinodbhai Shantilal	1	90749100	0	0	90749100	8.25	0	0	0	0.00	0	8.25	0	0.00	0	0.00	90749100
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	1	3688000	0	0	3688000	0.34	0	0	0	0	0	0.34	0	0.00	0	0.00	3688000
	Bodies Corporate	1	3688000	0	0	3688000	0.34	0	0	0	0	0	0.34	0	0.00	0	0.00	3688000
	Ventura Power Investments Pvt Ltd	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0	0.34	0	0.00	0	0.00	3688000
	Sub Total (A)(2)	2	94437100	0	0	94437100	8.59	0	0	0	0.00	0	8.59	0	0.00	0	0.00	94437100
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	10	824857559	0	0	824857559	75.00	0	0	0	0.00	0	75.00	219962017	26.67	258910160	31.39	824857559

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Adani Transmission Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																	
(a)	Mutual Fund	4	6112823	0	0	6112823	0.56	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	6112823
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	76	181929606	0	0	181929606	16.54	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	181929606
	Elara India Opportunities Fund Limited		46862754	0	0	46862754	4.26	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	46862754
	Cresta Fund Ltd		42151935	0	0	42151935	3.83	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	42151935
	Emerging India Focus Funds		27193014	0	0	27193014	2.47	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	27193014
	Albula Investment Fund Ltd		18206131	0	0	18206131	1.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	18206131
	Vespera Fund Limited		13038374	0	0	13038374	1.19	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	13038374
	Em Resurgent Fund		12844676	0	0	12844676	1.17	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	12844676
(f)	Financial Institutions / Banks	6	29229583	0	0	29229583	2.66	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	29229583
	LIFE INSURANCE CORPORATION OF INDIA		27997267	0	0	27997267	2.55	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	27997267
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)	16	5045433	0	0	5045433	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5045433
	Foreign Institutional Investor	16	5045433	0	0	5045433	0.46	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5045433
	Sub Total (B)(1)	102	222317445	0	0	222317445	20.21	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	222317445
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																	
(a)	Individuals		0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	54330	20310690	0	0	20310690	1.85	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	19955289
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	186	11295124	0	0	11295124	1.03	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	11185124
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Adani Transmission Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including warrants)	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y									Total
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)																	
	Hindu Undivided Family	1521	2256493	0	0	2256493	0.21	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2256493
	Bodies Corporate	660	10178388	0	0	10178388	0.93	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10178388
	NRIs	951	6876418	0	0	6876418	0.63	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	6876418
	Trusts	2	5800	0	0	5800	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5800
	Clearing Members (Shares in Transit)	418	1702166	0	0	1702166	0.15	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1702166
	Foreign National	1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10000
	Sub Total (B)(3)	58069	52635079	0	0	52635079	4.79	0	0	0	0	0	0	0	0	0	0	52169678
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	58171	274952524	0	0	274952524	25.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	274487123

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Adani Transmission Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available